## C. R. KOTHARI & SONS SHARES & STOCK BROKERS PRIVATE LIMITED CIN: U67120RJ1998PTC082680

## Policy for Margin Reporting Calculation (version 2025)

## Background:

C. R. Kothari & Sons Shares & Stock Brokers Private Limited (CRKSBBPL), a Trading Member of BSE Limited, As the requirement of Exchange & SEBI, Company has framed a "Policy for Margin Reporting Calculation" with the objective of the providing margin calculation for BSE exposure is allowed to the client based on the margin available in form of funds or approved securities valued after deducting an appropriate haircut.

Client is liable to pay applicable initial margins, withholding margins, special margins or such other margins as are considered necessary by the Exchange. Further CRKSSBPL at it's discretion may collect additional margin or may even reduce the margin even though not required by the Exchange. Clients are supposed to maintain sufficient balance with CRKSSBPL pre trade depending on the channel through which they trade.

CRKSSBPL may levy additional margins or relax the margins earlier imposed based on factors such as, client level positions, volatility in a particular stock or the market in general. Though it shall be our endeavor to ensure that a proper notice is sent to the clients, this may not always be possible taking into consideration the market scenario. Exposure allowed to clients may wary, basis the clients past trading performance, quality of collateral, market circumstances and dynamics and other such factors.

CRKSSBPL may at any time, at its sole discretion and without prior notice, prohibit or restrict the Client's ability to place orders or trade in securities based on certain risk parameters.